



Henry Flores
SENIOR COUNSEL
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Practice Areas:

- Bankruptcy Litigation
- Creditor's Rights
- Restructuring
- Insolvency
- Distressed Asset Sales
- D&O Litigation

Education:

- J.D., University of Texas at Austin School of Law, 1992
- B.A., Government, University of Texas at Austin, 1989

Admitted to Practice

- Texas, 1992
- New York, 2009
- U.S. District Court, Southern District of TX
- U.S. District Court, Northern District of TX
- U.S. District Court, Eastern District of TX
- U.S. District Court, Western District of TX
- U.S. District Court, Southern District of NY
- U.S. District Court, Eastern District of NY

Prior Work Experience

- Haynes and Boone, Partner, Bankruptcy and Restructuring, 2001-2019
- Verner, Lipfert, Bernhard, McPherson & Hand, Associate and Shareholder, 1993-2001
- Sheinfeld, Maley & Kay, P.C., Associate, 1992-1993

Henry Flores represents clients in commercial bankruptcy and restructuring matters and related litigation. During his career, he has represented distressed companies and chapter 11 debtors, secured and unsecured creditors, trustees, official and ad hoc committees, equity owners and buyers of distressed assets in matters involving numerous industries, including oil & gas, passenger and cargo airlines, real estate, manufacturing, financial services, franchised restaurants and sports media.

Representative Experience

- Represents creditors, contract counterparties and other parties in interest in all aspects of negotiation or litigation with distressed companies and other parties.
- Previously represented numerous distressed companies in Chapter 11 Bankruptcy cases and out-of-court restructuring matters throughout the United States.

Bankruptcy Litigation

- Represents creditors and other parties in interest in all Chapter 11 contested matters and adversary proceedings, including successful challenges to chapter 11 plan confirmation, relief from the automatic stay, claim objections and executory contract disputes.
- Has represented distressed companies in the prosecution of all Chapter 11 contested matters and adversary proceedings, including contested Chapter 11 plan confirmation.
- Has prosecuted and defended avoidance actions and other lawsuits brought on behalf of bankruptcy estates.
- Experience includes first chair roles in all litigation phases, including case assessment, pre-trial matters, motion practice, discovery, trial and appeal.

Distressed Asset Sales/Acquisitions

- Represents potential buyers of distressed assets in the Chapter 11 bankruptcy setting.
- Represents contract counterparties, lessors and lessees, mineral interest holders and IP licensors and licensees in negotiation or litigation relating to proposed contract assignment as part of a bankruptcy asset sale.

D&O Litigation

- Represents plaintiffs seeking recoveries against the officers and directors of distressed companies.
- Represents individuals or groups of officers and/or directors in defending against D&O claims.

Professional Honors and Affiliations

- AV Peer Review Rated Preeminent ®, Martindale Hubbell
- "Texas Super Lawyer" in Bankruptcy: Business, *Thomson Reuters*, 2006-2020
- "Best Lawyers in America ® in Bankruptcy & Creditor/Debtor Rights and Bankruptcy Litigation, 2015-2019
- "Lawyer of the Year," Best Lawyers, 2015
- Community Service Award, State Bar of Texas Bankruptcy Section, 2008
- "Texas Rising Star," *Thomson Reuters*, 2004-2006
- Member, State Bar of Texas
- Member, American Bar Association
- Member, Houston Bar Association